

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Paulson Credit Opportunities Master Ltd.

Merrill Lynch Credit Products, LLC

Name and Address where notices to
transferee should be sent:

Court Claim # (if known): 66243(amends
claim 36794, filed October 6, 2009)

Paulson Credit Opportunities Master Ltd.
c/o Paulson & Co. Inc.
1251 Avenue of the Americas
50th Floor
New York, NY 10020
Tel: 212-956-2221
Fax: 212-977-9505

Claim Amount: \$11,113,058.10

Amount Transferred: \$11,113,058.10

Date Claim Filed: February 3, 2010

Debtor against claim filed: Lehman Brothers
Holdings Inc.

Emails: Paul_ops@paulsonco.com; James.Olivo@paulsonco.com

With a copy to:

Michael Greenblatt
Sidley Austin LLP
787 7th Avenue
New York, NY 10019
mgreenblatt@sidley.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: August 30, 2012
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

ANNEX 2
LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the following claims of Merrill Lynch Credit Products, LLC ("Seller") that are scheduled by Lehman Brothers Holdings Inc. ("Debtor") and or filed as an original or amended Proof of Claim against the Debtor(s):

<u>Proof of Claim Amount</u>	<u>Proof of Claim No.</u>
USD 11,113,058.10	Claim no. 66243 (amends claim 36794)
USD 1,597,309.94	Claim no. 66880 (amends claim 36791)
USD 4,354,701.94	Claim no. 66883 (amends claim 36792)
USD 11,615,407.98	Claim no. 33466

have been transferred and assigned to Paulson Credit Opportunities Master Ltd. ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment

and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: **Paulson Credit Opportunities
Master Ltd.**

SELLER: **Merrill Lynch Credit Products, LLC**

Signature: _____

Name: _____

Title: _____

Date: August 30 2012


STUART MERZER
Authorized Signatory

Signature: _____

Name: _____

Title: _____



Date: August ____ 2012

and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: **Paulson Credit Opportunities
Master Ltd.**

SELLER: **Merrill Lynch Credit Products, LLC**

Signature: _____
Name: _____
Title: _____
Date: August ____ 2012

Signature:  _____
Name: Shawn Evinger
Title:  _____
Date: August 30 2012